IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: § CASE NO. 20-51142K

Yvette Arciniega Bailey

§ § §

DEBTOR(S) § CHAPTER 13

NOTICE TO RETAIN PROCEEDS OF THE 2020 FEDERAL INCOME TAX REFUND

THIS PLEADING REQUESTS RELIEF THAT MAY BE ADVERSE TO YOUR INTERESTS. IF NO TIMELY RESPONSE IS FILED WITHIN 21 DAYS FROM THE DATE OF SERVICE, THE RELIEF REQUESTED HEREIN MAY BE GRANTED WITHOUT A HEARING BEING HELD. A TIMELY FILED RESPONSE IS NECESSARY FOR A HEARING TO BE HELD.

TO THE HONORABLE U.S. BANKRUPTCY JUDGE:

Now Comes Debtor (so denominated whether individual or joint) and files this, Debtor's above-entitled Notice to Retain Proceeds of the 2020 Federal Income Tax Refund, pursuant to the Standing Order Regarding Chapter 13 Tax Refund dated September 14, 2020 and effective for cases confirmed after October 1, 2020, and for cause would show as follows:

1. Background

The Debtor filed a Chapter 13 bankruptcy petition on June 18, 2020. The Chapter 13 plan was confirmed on October 6, 2020.

2. Tax Refund

Debtor has received a federal income tax refund for 2020 in the amount of \$6,142.00.

3. Grounds to Retain Tax Refund

Debtor files this notice of intention to retain \$6,142.00 of her 2020 tax refund because Debtor is in need of a more reliable vehicle. The vehicle Debtor is currently driving has in excess of 200,000 miles and is no longer reliable. Debtor wishes to purchase a vehicle for cash using her tax refund. Debtor has provided an estimate for that expense. The remaining balance of the Debtor's tax refund, if any, will be turned over to the trustee within 14 days of the purchase.

Debtor contends that the tax refund is needed for the purchase of a much needed replacement vehicle and after the vehicle is purchased, Debtor will forward the balance of refund to the trustee's office. Therefore, Debtor's tax refund is not disposable income and Debtor provides this notice of Debtor's intention to retain the amount of refund necessary to purchase a replacement vehicle.

Respectfully submitted,

MALAISE LAW FIRM

909 NE Loop 410, Suite 300 San Antonio, Texas 78209 Telephone: (210) 732-6699 Telecopier: (210) 732-5826

By

J. Todd Makaise, SBN 00796984 David C. Werner, SBN 00797651 Steven G. Cennamo, SBN 04045600 ATTORNEYS FOR DEBTOR

CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on March 2, 2021, service of a copy of the attached has been accomplished by CM/ECF to Mary K. Viegelahn, Chapter 13 Trustee and the United States Trustee, and by first class mail, postage paid, or hand delivered to the parties in interest listed below and to all parties listed on the attached mailing matrix.

Yvette Arciniega Bailey 685 Live Oak Dr. Adkins, TX 78101

J. Todd Malaice
David C. Werner
Steven C. Cennamo

ebe

Label Matrix for local noticing 0542-5 Case 20-51142-rbk Western District of Texas San Antonio Tue Mar 30 18:15:52 CDT 2021 U.S. BANKRUPTCY COURT 615 E. HOUSTON STREET, ROOM 597 SAN ANTONIO, TX 78205-2055

American Medical Response San Antonio P.O. Box 847343 Dallas, TX 75284-7343

CMRE Financial Services
Attn: Bankruptcy
3075 E Imperial Hwy Ste 200
Brea, CA 92821-6753

Convergent Outsourcing, Inc. 800 SW 39th Street PO Box 9004 Renton, WA 98057-9004

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

River City Imaging Associates PO Box 10270 Longview, Texas 75608-0270

Star Anesthesia, P.A. Mailstop: 64127186 PO Box 660535 Dallas, TX 75266-0535

VA Regional Office Office of District Counsel 2515 Murworth Dr Houston, TX 77054-1603

Wilson County c/o Bradley S. Balderrama 112 E. Pecan Street, Suite 2200 San Antonio, TX 78205-1588 United States Trustee (SMG513) U.S. Trustee's Office 615 E. Houston, Suite 533 P.O. Box 1539 San Antonio, TX 78295-1539

(p)21ST MORTGAGE CORPORATION PO BOX 477 KNOXVILLE TN 37901-0477

Attorney General of the US Department of Justice 950 Pennsylvania Ave. NW Washington, DC 20530-0009

Children's Hospital of San Antonio PO Box 847053 Dallas, TX 75284-7053

Credit Systems International, Inc Attn: Bankruptcy PO Box 1088 Arlington, TX 76004-1088

Linebarger Goggan Blair & Sampson, LLP 711 Navarro, Suite 300 San Antonio, TX 78205-1749

Second Round, LP Attn: Bankruptcy Dept PO Box 41955 Austin, TX 78704-0033

Tierra Robles Property Owners' Assoc. F.O. Box 1042 Adkins, TX 78101-1042

Verizon by American InfoSource as agent 4515 N Santa Fe Ave Oklahoma City, OK 73118-7901

(p)WILSON COUNTY TAX OFFICE
ATTN WILSON COUNTY TAX ASSESSOR-COLLECTOR
1 LIBRARY LN
FLORESVILLE TX 78114-2239

United States Trustee - SA12 US Trustee's Office 615 E Houston, Suite 533 PO Box 1539 San Antonio, TX 78295-1539

Allied Collection Services Attn: Bankruptcy 3080 South Durango Drive Suite 208 Las Vegas, NV 89117-9194

BCN Physicians of San Antonio Attn: #14507X PO Box 14000 Belfast, ME 04915-4033

Christus Santa Rosa Medical Ctr. PO Box 847053 Dallas, TX 75284-7053

ERC/Enhanced Recovery Corp Attn: Bankruptcy 8014 Bayberry Road Jacksonville, FL 32256-7412

Pathology Associates of San Antonio P.O. Box 2216 San Antonio, TX 78298-2216

Soumava Sen, DDS, P.C. PO Box 51900 Los Angeles, CA 90051-6200

US Attorney's Office 601 NW Loop 410, Ste 600 San Antonio, TX 78216-5597

Verizon
by American InfoSource as agent
PO Box 4457
Houston, TX 77210-4457

Zapata Co. & ZISD Tax Assessor 200 E. 7th St., Ste. 226 Zapata, TX 78076-2959 Zapata County c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP P.O. Box 17428 Austin, TX 78760-7428

J. Todd Malaise 909 NE Loop 410, Suite 300 San Antonio, TX 78209-1315 J. Todd Malaise02 Malaise Law Firm 909 NE Loop 410, Suite 300 San Antonio, TX 78209-1315

Mary K Viegelahn Chapter 13 Trustee 10500 Heritage Blvd Suite 201 San Antonio, TX 78216-3631 Yvette Arciniega Bailey 685 Live Oak Dr. Adkins, TX 78101-2740

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

21st Mortgage Corporation Attn: Bankruptcy PO Box 477 Enoxville, TN 37901 Wilson County Tax Office 1 Library Lane Floresville, TX 78114

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u) Wayne O. Bailey Address unknown End of Label Matrix
Mailable recipients 34
Bypassed recipients 1
Total 35